

COMMUNITY FOUNDATION

DONOR-ADVISED FUND



COMMERCIAL

DONOR-ADVISED FUND

THE SIMILIARITIES



MOST ADVANTAGEOUS
CHARITABLE TAX
DEDUCTION



NO MINIMUM PAYOUT



ABILITY TO GIVE
DOMESTICALLY AND
INTERNATIONALLY, IN
MOST CASES



NO EXCISE TAX



IN SOME CASES, MAY
OFFER IMPACT
INVESTING OPTIONS



NO NEED FOR SEPARATE
ACCOUNTING OR TAX
RETURN



IN SOME CASES, ABILITY
TO DONATE HARD TO
VALUE ASSETS



IN SOME CASES,
ASSETS MAY STAY WITH
DONOR'S INVESTMENT
MANAGER

THE BIG DIFFERENTIATOR

AT A COMMUNITY FOUNDATION, THE DONOR IS...

- Part of a community of giving and has opportunities to collaborate with other donors who share similar interests
- Supported in strategic grant-making, family philanthropy, and opportunities to gain deep knowledge about local issues and nonprofits making a difference



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