





Baton Rouge Area Foundation | Annual Report 2009

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Letter from the Chair

Creativity begins when a zero is dropped from the budget.

Along with the rest of the world, we were required to respond to the recession. With less money available for our daily work—and fund donors understandably tightening their budgets—the Foundation redirected its efforts in 2009.

We collaborated with select nonprofits on operating strategies and fund-raising campaigns. Our special projects staff, for instance, drew up fund-raising, marketing and business campaigns for 100 Black Men of Metro Baton Rouge, an extraordinary group of volunteers who mentor African American boys and operate a charter school.

Knowing that they needed to sharpen their focus, 100 Black Men worked with us to choose projects that matter the most. A local advertising agency worked pro bono to create a marketing strategy and polish the 100 Black Men brand. The Foundation

collaborated with the nonprofit on a fundraising campaign.

Now that the recession is over, the men of 100 Black Men are raising considerable sums to implement their new business plan.

You will see in these pages that we were also busy in other ways last year. We began a project to stop the unnecessary killing of thousands of adoptable pets in our region. Our partners, the city-parish among them, unveiled the follow-up strategy to accelerate an incredible rebound of downtown Baton Rouge. The East Baton Rouge Redevelopment Authority we formed with the parish garnered \$60 million in New Markets Tax Credits that will be used for bridge financing for neglected parts of the city.

Not everything, though, came up a winner.
We granted funds for research and design
of Audubon Alive, a project that Foundation
leaders believed would provide jobs,
revive the riverfront, create a symbol of



accomplishment and produce revenues to reduce the proposed bond issue for infrastructure. The voters said no.

And we continue on, thanks to the staff, our members and fund donors—all who believe that tomorrow will be more prosperous than today.

Sincerely,

Alice D. Greer



New campaign for 100 Black Men
—Zehnder Communications

About Us

The Baton Rouge Area Foundation

is among more than 700 community foundations across the country. We work to improve the quality of life for all people in the region. We do so in two ways.

First, we connect philanthropists with exceptional nonprofits to make sure the needs of our neighbors are met. Our donors, for instance, fund safe havens for abused women and children, provide vaccinations to prevent cancer and pay for teacher supplies. Last year, we provided thousands of grants worth \$12.7 million.

Second, the Foundation invests in and manages pivotal projects. Working with partners, we have revitalized downtown Baton Rouge, are rebuilding neighborhoods between downtown and LSU, supporting the improvement of public education through experimental schools and much more.

Who we serve: We conduct projects and provide grants across South Louisiana.

The Foundation works in St. Tammany,

Tangipahoa, Washington and St. Helena

parishes through the Northshore
Community Foundation, a support
organization that operates independently
from a home base in Covington. The
Foundation also supports the Community
Foundation of Southwest Louisiana. Based
in Lake Charles, that foundation serves
Calcasieu, Beauregard, Allen, Cameron and
Jefferson Davis parishes.

How we work: The Foundation is funded in several ways. One key way is through generous people who choose to start donor-advised funds to provide grants to nonprofit groups and community projects. Philanthropists can start a tax-deductible charitable fund for \$10,000. To learn more about charitable funds, call Stewart Jones at 225.387.6126.

The Foundation also is funded through earnings on unrestricted assets, which were donated by philanthropists and grow over time.

Among Foundation assets is the Wilbur Marvin Foundation, which is comprised of real estate left by the late Wilbur Marvin.

Those real estate assets include the Hilton Capitol Center Hotel in Baton Rouge, as well as shopping centers in Louisiana, Florida, Texas and Puerto Rico. The real estate assets are managed by Commercial Properties Realty Trust.

What's our size: At year-end 2009, the Foundation had estimated assets of \$533 million, making it among the top-20 largest community foundations in the country. Donors of the Foundation have provided the assets over 45 years. Since 1964, the Foundation has issued \$225 million in grants to support our community. Also, the Foundation has contracted with for-profit organizations to provide social benefits to the region, such as guidance on health care reform and direction on whether to build a new airport or invest in our existing ones.

More information is available at BRAF.org or by calling Mukul Verma at 225.387.6126.

Baton Rouge Area Foundation In Old South Baton Rouge, businesses get a sharp, we new look.



When a neighborhood dies, it leaves behind blighted homes, derelict buildings, empty streets. Resurrecting it often takes all the faith and persistence that a community can muster. But, as the Foundation has helped to prove, it can be done. Ten years in, the Foundation and its cohorts have drawn more than \$1.5 billion in public and private investments to downtown Baton Rouge. Last year, with partners, we released a sequel to the original

City lights

downtown revival strategy, and now implementation is on its way.

After just five years, the Foundation's strategy to rebuild the broken neighborhoods in Old South Baton

Rouge has achieved some very visible success. Families are moving back, making homes of new houses and making old houses livable once again.

New condos have been built at the North Gates of LSU, and a shopping center with a drugstore is now under construction there.

This year, land acquired by the Foundation at Terrace Avenue and Nicholson Drive will be the site for a blend of affordable and market-rate housing with ground floor retail developed by Gulf Coast Housing Partnership. The outcome will be to breathe new life into a neighborhood some have given up for gone.

The economy being what it was, the Foundation and its donors were understandably frugal in 2009. So it was important that we help find ways for nonprofits to offset shortfalls due to the decreased availability of grants. We dispatched the special projects team to collaborate with nonprofits in writing business plans and fundraising strategies. Among those we assisted were the LSU School of Veterinary Medicine, 100 Black Men of Metro Baton Rouge, Prevent Child Abuse Louisiana and Health Centers in Schools.

For example, the special projects team repositioned 100 Black Men, which mentors African American boys, and drew up means to raise the money to expand

its capacity. The Foundation

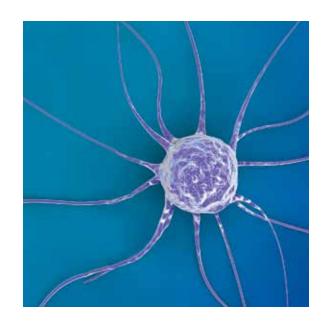
In-kind contribution... and more

gave a \$100,000 challenge grant to implement the 100 Black Men master plan.

Now, 100 Black Men is raising \$1 million to increase its operations, including those at a charter school that gives children a second chance.



With resources, getting children on their way.



Most of us think of our Golden Years as a time to rest easy and look back on a life of accomplishments. But not Dr. William Hansel of Pennington Biomedical Research Center. Believing the best was still ahead, he set a goal for himself: curing cancer. In his 80s, Dr. Hansel and LSU researchers devised drugs

Body in motion

that could seek out and pierce cancer cells, then eliminate them. Through a venture capital fund, the Foundation invested in his method, as well as good ideas born in other Louisiana labs. Hansel's brainchild holds the promise of beating breast cancer, along with many other forms of the disease.

Last year, it went into human clinical trials for toxicity—an important step toward its eventual use in treatment. If a drug reaches market, it's expected to produce at least \$1 billion in annual sales, spinning off royalties to LSU. Back at the lab, Dr. Hansel continues to experiment.

A clever scientific trick to kill killer cells.

In NOLA, they ask for Audubon. Baton Rouge, not so much.

It was a beacon of possibility. The Foundation invested \$350,000 on research and design for

Alive, is not

Audubon Alive. The interactive

science destination was expected to lure thousands each year to return to the riverfront in downtown Baton Rouge. The destination would have employed hundreds and sparked redevelopment along the river, just as similar projects have in Chattanooga and other cities. And Audubon Alive was projected to produce income to reduce a \$989 million bond issue for infrastructure from 30 years to about 18. However, voters rejected the bond issue in November 2009. The consensus appears to be that the electorate was against the tax, in part, because of Audubon Alive.





Handle with care

In coming years, a project begun by the Foundation and animal rights advocates will not only spare the lives of dogs and cats, but will also make us more human. In the spring, we wondered why nearly 10,000 dogs and

cats were put down each year in East Baton Rouge. Together, animal rights advocates and the special projects team at the Foundation researched the problem and crafted a solution.

The No Kill movement has shown us that reducing unnecessary euthanasia of dogs and cats is a reasonable and worthwhile goal. So, in less than a year, a new nonprofit was created with the purpose of increasing pet sterilization, while providing homes for adoptable animals that otherwise would either roam the streets of our community or meet untimely ends.

For a dog, a house.

People who toil for wages get a safe place to sleep.

Let's build a grim apartment house and stack the working class and impoverished into it. That was the failed idea behind New Orleans' squalid St. Bernard Housing Project. Hurricane Katrina finally took out the project. Now, St. Bernard is being replaced with a purpose-built community where everything—parks, schools, retail, work—is all nearby.

We've seen it happen elsewhere. In Atlanta, Eastlake is the reinvention of a

housing project around a golf course that provides a share of profits to fund community efforts. It's a model that works. In the Crescent City, the Baton Rouge Area Foundation teamed with the Bayou District Foundation to fund a design from Dover-Kohl of Miami. The blueprint they provided ensures that the parts of the former St. Bernard work in harmony.

People can gather on porches behind their



neighbors and building a genuine community.

Through our Commercial Properties Realty

homes, for instance, getting to know their

Trust, the Foundation expects to build spaces for all the at-hand necessities of a functioning community: a grocery, a pharmacy, a dry cleaners and more. Most important, people of different incomes are living together as neighbors. There's even a waiting list of the better-to-do wanting a new home where once there was no hope.



A prescription for all of us.



Bringing people together and building consensus is not easy when the issue is health care reform. Some time back, two leaders of the Baton Rouge Area Foundation were asked to lend a hand in doing just that. Believing the challenge would take no more than a few months, they agreed. It wasn't until five years later, though, in the fall of 2009,

A jolt to the system

that health care CEOs announced
a historic partnership aimed at
improving medical care for the poor.
The deal will shift surgeries and other
overnight stays at the antiquated
Earl K. Long Charity Hospital to Our

Lady of the Lake. That's about 6,000 patients per year. LSU is also expanding clinics to provide more services nearer to the patients who need them. And the plan has other benefits—a Level 1 trauma center will finally be built in Baton Rouge, interns can learn more medicine at the Lake, and the State of Louisiana was spared \$400 million for a new charity hospital. The Baton Rouge Area Foundation assisted when requested in bringing the parties together to the bargaining table, providing the necessary diplomacy for an alliance thought to be impossible. And the underpinning is the Foundation's \$2.5 million investment in expert research from PricewaterhouseCoopers and The Lewin Group to ensure that health care realignment endures here and across Louisiana.

Back where we belong.

For too many years, we've watched other places rise and flourish, thanks to New Markets Tax Credits, while Baton Rouge has stood by, waiting. Now it's our turn. Along with local government, the Foundation has created the East Baton Rouge Redevelopment Authority, which obtained \$60 million of the tax credits last year. Selling those tax credits will raise funds to improve neighborhoods that are in distress. The money will bridge financial gaps for creating new housing, retail, office and public works projects. The Authority, which began its work last

year, will underpin its investments with master plans to fix our broken neighborhoods. The ongoing master plans are being created now by the very people who call those neighborhoods home.







Teach them well.

For the children

From negotiating to end the desegregation suit to underwriting Teach For America, the Foundation and our fund donors have been at the forefront of bettering public education for decades. Last year, we partnered with the school system, businesses and civic leaders to champion the idea of a career training center. The school system is expected to build the center soon, giving high school students an option to learn job skills so they can be employed immediately upon graduation. The center will also make sure the students learn the fundamentals needed to advance to college, if they choose. In addition to the career training center, the Foundation also provided research and assistance to educational leaders for starting a digital media, science and technology charter school. That school, the Mentorship Academy, will begin this fall in downtown Baton Rouge.

Governance

Founders

John W. Barton Sr.
Joseph H. Baynard*
L. Heidel Brown*
Sidney A. Champagne*
Frank S. Craig Jr.*
Charles F. Duchein*
Henry W. Jolly Jr. MD*
Douglas L. Manship Sr.*
George Mathews*
Harvey H. Posner*
Benjamin B. Taylor Jr.*
Scott Duchein Barton*
* Deceased

Past Chairs

John W. Barton Sr. 1964-1970 Harvey H. Posner* 1971-1972 Joseph H. Baynard* 1973-1974 L. Heidel Brown* 1975-1976 John S. Kean Jr.* 1977-1978 Chester McKay* 1979-1980 William H. LeBlanc Jr.* 1981-1982 Rosalind B. McKenzie* 1983-1984 Jake L. Netterville 1985-1986 John B. Noland 1987-1989 Dudley W. Coates 1990-1991 Gordon A. Pugh* 1992–1993 John W. Barton Sr. 1994 J. Terrell Brown 1995-1996 Mary Ann Sternberg 1997–1998 Ben R. Miller Jr. 1999-2000 Virginia B. Noland 2001–2002 Kevin R. Lyle 2003-2004 Thomas H. Turner 2005-2006 Christel C. Slaughter PhD 2007-2008

2009 Board of Directors

Alice D. Greer, Chair
John G. Davies, President & CEO
Matthew G. McKay, Vice Chair
Lee Michael Berg, Secretary
Candace E. Wright, Treasurer
Christel C. Slaughter PhD, Past Chair
John W. Barton Sr., Chair Emeritus

Warren O. Birkett Jr.
S. Dennis Blunt
Donald H. Daigle
Yolanda J. Dixon
G. Lee Griffin
C. Kris Kirkpatrick
Carl S. Luikart MD
C. Brent McCoy
Suzanne L. Turner
Leonard C. Wyatt

The Baton Rouge Area Foundation is governed by directors who are elected to three-year terms. Members may serve two consecutive terms. The Board is comprised of 15 directors elected by the members. The immediate past Board Chair serves as a member of the Executive Committee and member of the Board, as does the Chief Executive Officer of the Foundation. Founding Chair John W. Barton Sr. has a permanent seat as Chair Emeritus on the Board and its Executive Committee.

Governance

Civic Leadership Initiatives Committee

This committee provides direction to civic leadership projects.

Matthew G. McKay, Chair

Annette D. Barton

Lee Michael Berg

Lori J. Bertman

S. Dennis Blunt

Donald H. Daigle

Yolanda J. Dixon

G. Lee Griffin

Gwendolyn P. Hamilton

W. Shelby McKenzie

Jennifer Eplett Reilly

Claude F. Reynaud Jr.

Donna M. Saurage

Suzanne L. Turner

Leonard C. Wyatt

Staff Support: John M. Spain

Director Development Committee

The panel is charged with improving the quality of the Board.

Alice D. Greer, Chair

Yolanda J. Dixon

Cornelius A. "Connie" Lewis

Matthew G. McKay John B. Noland

Christel C. Slaughter PhD

Suzanne L. Turner

John G. Davies, non-voting

Staff Support: Edmund J. Giering IV

Finance Committee A subcommittee of the Boal

A subcommittee of the Board that guides the Foundation's finances.

Candace A. Wright, Chair

J.H. Campbell Jr.

Dudley W. Coates

Cornelius A. "Connie" Lewis

Richard A. Lipsey Carl S. Luikart MD

Richard F. Manship

John B. Noland Shunn Phillips

Erin Monroe Wesley

Staff Support: Deborah D. Pickell

Farrnbacher Committee

The panel reviews grant requests for a fund providing eye care in East Baton Rouge Parish.

Crayton A. Fargason MD, Chair

Bradley C. Black MD Lucy Borne MD Thomas Heigle MD James J. Hoth MD

Tom J. Meek MD

Roger F. Shaw III MD

Fay L. Woo MD

Warren O. Birkett Jr., Board Liaison

Staff Support: Twanda Lewis

Investment Subcommittee

Panel members are charged with overseeing the Foundation's investment pool and choosing asset managers.

Dudley W. Coates, Chair

Jim Boyer

Jim Dombrowski

G. Lee Griffin

Joseph E. Ingraham

C. Kris Kirkpatrick

Kevin R. Lyle

C. Brent McCoy

G. Rolfe Miller John B. Noland

Lawrence C. Paddock

Staff Support: Deborah D. Pickell

Governance

Professional Advisors Council 2009

This panel of attorneys, accountants and financial advisors is an important link between the Foundation and potential donors.

Jeffrey W. Koonce, Chair

Denny R. Bass

Alton E. Bayard III

John C. Blackman IV

Robert T. Bowsher

Peter J. Bush

David Broussard

Denise A. Carvalho

Kevin C. Curry

Daryl R. Ellis

David C. Ellis

Mark W. Fry

Jonathan K. Greer

Mary C. Hester

Clint Hurst

Kevin F. Knobloch

David J. Lukinovich

Jason MacMorran

Frank D. McArthur II

John F. McDermott

Carey J. Messina

G. Rolfe Miller

Stephen Perrault

Laura C. Poché

James E. Toups

Staff Support: Stewart Jones and

Helen Lowery

Executive Committee

Comprised of board members, the executive committee examines Foundation efforts and reports to the full board.

Alice D. Greer, Chair

Matthew G. McKay, Vice Chair

Lee Michael Berg, Secretary

Candace A. Wright, Treasurer

Christel C. Slaughter PhD, Immediate Past Chair

John W. Barton Sr., Chair Emeritus

John G. Davies, President

Leonard C. Wyatt, At-Large

John W. Barton Sr. Excellence in Nonprofit Management Award

Each of the last nine years, the Baton Rouge Area Foundation has honored extraordinary people working at the region's nonprofits. Fund donors of the Foundation nominate people for the John W. Barton Sr. Excellence in Nonprofit Management Award; past chairs choose the award winners.

In March, the Foundation disclosed the winners at its annual meeting of members. Each of the recipients receive \$10,000 with just one request—they must enjoy the gift, not devote it to their work.



Kathy G. Arnes, President, Junior Achievement of Greater Baton Rouge and Acadiana

Most treasured possession: "My daddy made me a nativity scene that we still display each year at Christmas. He made it out of orange crates, and though of not great monetary value, it holds so many memories of our family Christmases and the love he had for us."





Kathe Hambrick-Jackson, Founder and Executive Director, River Road African American Museum

How she would spend \$1 billion to improve South Louisiana:

"I'd build schools in remote places where children could learn about science and art. It would be a safe place where they could look at the sky at night and dream; where they could learn to fish and watch birds fly high in the sky after a hard day of work in the classroom."

Gaylynne Mack, Executive Director, Big Buddy

Favorite hero of fiction: "Wonder Woman. She always conquered evil without breaking a sweat. Always calm, looking good and armed with just the right tools. Her powers include super-strength, super-speed, super-stamina, super-agility and flight. Her main weapon, the lasso, always got to the truth of the matter."

Affiliates or Supporting Organizations

Community Foundation Realty

Paul S. West, Chair Carol Anne Blitzer Stephen N. Carville Matthew G. McKay Iveson B. Noland Randy P. Roussel Robert C. Schmidt

Credit Bureau of Baton Rouge Foundation

Beau Olinde, Chair
Ralph Bender
Bob Greer
Brian Harris
A. Jackson Huff
Byron Kantrow
Rhonda Linzy
W.J. "Dub" Noel Jr.
James C. Stiglets
Norman Thompson

E.J. & Marjory B. Ourso Family Foundation

Steve Uffman

Jesse P. Arboneaux, *Chair*John G. Davies
Francis C. "Dusty" Jumonville Jr.
Kathy LeBlanc
Sue Turner

LRA Support Foundation

John P. Laborde, *Chair*L. Ronald Forman
R. King Milling
Sean E. Reilly
David B. Voelker

Milford Wampold III Support Foundation

Mike Wampold, *Chair*John G. Davies
John H. Fetzer III
Rolfe H. McCollister Jr.
Randy P. Roussel

Newton B. Thomas Support Foundation

Newton B. Thomas, *Chair* Bruce Beard John G. Davies J. Gerard Jolly Mary Terrell Joseph

Reilly Family Foundation Dee Dee Reilly, Chair Dudley W. Coates T.O. Perry Kevin P. Reilly Sr.

Mary Ann Sternberg

Wilbur Marvin Foundation

John G. Davies, *Chair*Dudley W. Coates
Kevin P. Reilly Jr.
Christel C. Slaughter PhD
Charles Valluzzo

Community Foundation of Southwest Louisiana

Phil Earhart, Chair Debbie Alexander Mark Boniol Allain Davidson Larry DeRoussel Dan Donald Edwin F. Hunter III Reed Mendelson Paul Pettefer Frank Pruitt David Reinauer Tom Shearman Dennis Stine Judge Ulysses Thibodeaux Greg Webb Mary Leach Werner

President: Lisa Verrette

Northshore Community Foundation

Richard "Dick" Knight, Chair
Debra Neill Baker
Stephanie Berault
Tim Carpenter
Maura Donahue
Martis Jones PhD

Jimmy Maurin Willie Paretti M. Todd Richard Ellis Sampson Sr.

Carl Schneider William P. Trist Randy Waesche

President: Susan Bonnett

Shaw Center for the Arts, LLC

Jerry J. Baudin, *Chair*Robert L. Belk
Norman Chenevert
Perry Franklin
William E. Hodgkins
Phillip Juban
Gene W. Lafitte
Charlie W. Lamar III
Michael McKay

Astrid Merget
Paul W. Murrill
John M. Spain
Robert M. Stuart Jr.
John Turner
Paul S. West

New Funds for 2009

Baton Rouge Area Foundation

Tom and Lisa Adamek Family Fund

Capital Area Animal Welfare Society

Spay/Neuter Fund

Christ the King-General Operating

Expense Fund

The Carl S. & Ruth P. Vorhoff Memorial Scholarship Fund

Forum 35 Endowment Fund

Helping Hydrate Others Fund

Humane Society of Baton Rouge

International Phycological Society

Endowment Fund

Julius Freyhan Foundation

LCTCS Foundation
LCTCS Foundation Endowment
Walter Gayle Bumphus Endowment
Sterling Forbes Memorial Scholarship Fund
Dwight Wesson Memorial Scholarship Fund

Lee Michaels Fine Jewelry Fund

Myer/Comfort Keepers' Restore Hope Fund

No Kill Baton Rouge Fund

Rotary Club of Baton Rouge Inc. Foundation Scholarship Fund

Reinventing Government Fund

Marjorie H. Sanders Endowment Fund

Smash Hits HIV/AIDS Community Fund

Agib Talib Fund

Victoria Guarisco and Tony Boagni Fund

Yelp BR Fund

Community Foundation of Southwest Louisiana

The Fritz Lang Foundation Fund

Juliet Hardtner Fund

SWLA Firefighters' Fund

Northshore Community Foundation

Dale and Sharon Mahnke Charitable Gift Fund

South Slidell Swimming Scholarship Endowment Fund

Donor Advised or Corporate Advised Funds

Steven and Mathile Abramson Family Fund Established 2006

Adams and Reese Employee Relief Fund Established 2005

June Guillot Adams Fund Established 2003

Wm. Louis Albritton Family Fund Established 1991

Alexander General Fund Established 2006

Allen Fort Colley Christian Soldier Fund Established 2000

Lori and Russell Anderson Fund Established 2008

Anonymous Fund Established 2001

Anonymous Fund Established 2005

Arey Family Fund Established 2001

Philip and Cecile Barbier Fund Established 1995

Princeton and Dadie Bardwell Family Fund Established 2004 Tim and Nan Barfield Fund Established 2005

John W. and Scott Duchein Barton Fund Established 1979

Baton Rouge Ultimate Wish Fund Established 2005

Lee Michael and Brenda Berg Fund Established 1999

Warren and Mary Nell Berwick Fund Established 1985

Borne Family Foundation Fund Established 2005

BREADA Small Farm Survival Fund Established 2005

Helene Kantrow Blitzer and Sidney M. Blitzer Family Fund Established 1997

The Blues Initiative Fund Established 2008

Susie and Carl Blyskal Fund Established 2004

Nancy LeBlanc Bondy and Charles A. Bondy Family Fund Established 2000

Robert and Martha Bowlus Family Fund—In Memory of William Morton Bowlus Established 1998

James H. Boyce and Jane T. Boyce Fund Established 1992

Bromley Family Fund Established 2001 Heidel and Imo Brown Fund Established 1992

J. Terrell and Mary Kay Brown Family Fund Established 1995

The Burden Foundation Fund Established 2000

Millard and Winifred Byrd Family Fund Established 2003

Caldwell Gresham Fund Established 2004

J. H. Campbell Jr. Fund Established 1997

Cane's Cares Disaster Fund Established 2005

Carol's Fund Established 2001

Erica and David Carpenter Family Fund Established 1999

Gloria Solomon Carter Family Fund Established 2008

Cassidy Family Fund Established 1997

Children of the Streets Fund Established 2007

Clayton-Royer Family Fund Established 2008

Beverly and Dudley W. Coates Family Fund Established 1986 Mary Charlotte and Lloyd Collette Family Fund Established 1992

Christopher and Amanda Coffin Family Fund Established 2008

Commercial Properties Realty Trust, Baton Rouge Established 2003

Commercial Properties Realty Trust, Puerto Rico Established 2003

Community Coffee Fund Established 1997

CPFS Fund Established 2003

Dot and Emmett T. Craig Jr. Fund Established 2000

CRT, Dianne Squires and William Henry Rhoads Fund Established 2004

CSRS Annual Giving Fund Established 2008

CSRS Community Fund Established 2008

Louis D. and Jean H. Curet Fund Established 1983

Michael T. Delahaye Fund Established 1995

Benjamin A. DiChiara II Fund Established 2002

Donna Lyle DiChiara Family Fund Established 1995

Bill and Mary Lee Dixon Fund The John Gault Fund Katherine and Paul E. Havgood Erik F. Johnsen Family Fund Established 1997 Established 2008 Family Fund Established 2008 Established 1991 Giltner Investment Partnership LTD Jolly Family Fund Juliet Singletary Dougherty and Malcolm Stewart Dougherty Jr. Hurricane Katrina Relief Fund Richard and Holley Galland Established 2006 Havmaker Family Fund Family Fund Established 2005 Established 2004 Established 2000 J. P. Morgan Chase Fund Established 2005 Darryl Gissel Fund James R. Douglas Fund Established 2004 Carroll Haymon Fund Established 2007 Established 2006 The Jump Start Fund Established 2005 Good Samaritan Fund Jacklyn Ducote Fund Established 2006 Cordell and Ava Haymon Fund Established 1995 Established 2008 Marcia Kaplan Kantrow and Byron Goodwill Fund R. Kantrow Jr. Family Fund EATEL Educational Fund Established 2002 Established 1996 Houston Havmon Fund Established 2006 Established 2006 Gore Family Fund Emily Lou and Frank Hugh Established 2004 Hickson Family Fund Kean Jr. Fund Mary Frey and Lewis Wilmot Eaton Jr. Family Fund Established 2008 Established 1986 Established 1991 Paul Stewart and Victoria Chiles Hearin Family Jan Day Gravel Fund Laura Kellev Fund David McQuown and Martha Established 2006 Memorial Fund Established 1997 Established 1993 Ellinaton Ellison Fund Established 1995 Greater Baton Rouge Association Tim and Nanette Kelley Fund of REALTORS Fund Rickey and Debbie Heroman Fund Established 1992 EMCO Disaster Relief Fund Established 2004 Established 2000 Kids and Families Foundation Established 2005 Higher Ground Relief Fund Greater Baton Rouge Youth Established 2001 Emdeon and WebMD Health Services and Development Established 2005 Corporation Hurricane Katrina Fund Center Inc. Edith and Claude Kirkpatrick Dwavne and Kathy Honoré Fund Foundation Fund Established 2005 Established 2003 Established 2007 Established 2000 Emergency Medicine Alumni Fund Mr. and Mrs. G. Lee Griffin Established 2002 Family Fund **HOPE Ministry** Mr. and Mrs. Anthony S. Kurlas Established 1993 Established 2003 Family Foundation Established 2006 The Donald A. and Felicia Lipscomb Renée and Leslie Hull Fund Fitzgerald Family Fund Boo Grigsby Fund Established 2006 Established 1997 LAB Broadcaster Relief Fund Established 2006 Established 2005 Hurricane Relief Fund Joseph M. and Carmel H. J.D. and Roberta A. Charles and Carole Lamar Fund Established 2005 Fornaris Fund **Guillory Fund** Established 1997 Established 2000 Established 1999 Jeanne Curet and David McGuire Foundation for Historical Louisiana Liz Hampton Fund James Family Fund Charles Lamar Family Foundation Established 2000 Established 2005 Hurricane Katrina Relief Fund Established 1999

Established 2005

Charles and Josephine Lamar Memorial Fund Established 1986

Brent P. LeBlanc Fund Established 2000

Clifton D. LeBlanc Fund Established 2000

Gordon and Teri LeBlanc Family Fund Established 2005

Price LeBlanc Toyota/Lexus Fund Established 2000

V. Price LeBlanc Fund Established 1984

V. Price LeBlanc Jr. Fund Established 2000

Levy-Kantor Fund Established 2007

Lexus of New Orleans Fund Established 2000

Samuel S. Lipscomb and Joseph W. Annison Family Memorial Fund Established 1990

Louisiana Companies Charitable Fund Established 1999

The Louisiana Cultural Economy Initiative Fund Established 2005

Louisiana Family Recovery Corps Fund Established 2005 J.D. and Patsy R. Lyle Family Fund Established 1995

Kevin R. Lyle Family Fund Established 1995

Rachel E. Lyle Fund Established 2001

Ryan E. Lyle Fund Established 2001

Tori W. Lyle Family Fund Established 2005

Magnolia Development Fund Established 2005

Manship Fund Established 1990

Paula Garvey Manship Fund Established 1998

Mary Jo Mayfield Fund Established 1995

Kathy M. and Frank D. McArthur II Fund Established 1999

Ed and Sancy McCool Family Fund Established 2004

Ruth and Charles McCoy Fund Established 1970

Paul and Rosane McGuff Memorial Fund Established 2004

Tom Ed and Betty McHugh Family Fund Established 2000 A.K. and Frances McInnis Memorial Fund Established 1999

McMains Foundation Established 2003

Tim McMains Fund Established 2005

Merrill Lynch Employee Philanthropic Fund Established 2007

Drew Michaelson Memorial Fund Established 1991

Bettsie and Ben R. Miller Jr. Fund Established 1998

Ann D. and Terry H. Miller Fund Established 1998

Mitchell Family Fund Established 2002

James L. Moore Charitable Fund Established 2003

Claude Morton Jr. Fund Established 2006

Roger A. Moser Fund Established 1997

Rosalie G. and Hermann Moyse Family Fund Established 1992

Denis and Carolyn Murrell Family Fund Established 1995 Murrill Family Fund Established 2006

James F. Naylor Jr. Fund Established 1993

Earl and Eola Nelson Fund Established 1996

Jake and Mary Nell Netterville Fund Established 1998

Robert F. Nichols and Ruth S. Nichols Calhoun Fund Established 2000

John and Virginia Noland Fund Established 1989

Brandon G. Parlange Fund Established 2006

Parnell Family Fund Established 1995

Janice and Gerald Pellar Charitable Foundation Established 2005

Penniman Family Fund Established 1996

T. O. Perry Jr. Family Fund Established 1994

Joseph A. and Anne G. Polack Fund Established 1999

Powell Good Guy Fund Established 2001

The Powell Group Fund Established 1996

The Preis Fund Established 2003

Mary Ellen Clements Rocketkidz Foundation Chuck and Jerry Schwing Julie Nicole Theriot Memorial Fund and Jere K. Price Fund Family Fund Established 2007 Established 2007 Established 1999 Established 1984 Dorothy Fleming Robins and Irvine The Newton B. Thomas Family/ Ashton Robins M.D. Memorial Fund David C. and Jeannie Price Fund Betty Moyse and Joseph Newtron Group Fund Sternberger Simmons Fund Established 2003 Established 1999 Established 1999 Established 1999 Ronaldson Field Fund Project Harmony Fund Tyrus Thomas Foundation Established 2003 Established 2005 Alfred Temple and Sandra Wood Established 2007 Spain Family Endowment Fund Established 2004 The Ben and Pat Thompson Fund Stanley J. and Jo Ellen Prutz Fund Elise and Bob Rosenthal Established 1992 Family Fund Established 2004 Established 1992 William S. and Christel C. Slaughter Jan J. and Justin R. Querbes III Family Fund Joe Traigle and Carey Long Fund Established 1997 Fund Al and Anne Rotenberg Family Fund Established 2007 Established 2001 Established 2005 Son Legacy Fund Laura Treppendahl Memorial Trust SAEC Fund Established 2007 Established 2004 Bob and Jeanette Rackley Family Fund Established 2001 Established 2005 Fran Spain Memorial Fund Thomas and Sari Turner Established 2008 Family Fund Alma Lee and H. N. Saurage Jr. Dr. M.J. Rathbone Jr. Fund Established 1997 Established 1991 SSA Consultants Fund and Barbara Faures Rathbone Fund Established 2007 Turner Industries Fund Established 1992 Cary Saurage Fund in Honor of Established 2001 Alma Lee and H. N. Saurage Jr. Stagg Family Fund Established 1994 Established 2004 Refuge Foundation Nancy and Charles Valluzzo Family Fund Established 2008 Established 2005 Donna M. Saurage Fund Josef Sternberg Memorial Fund Winifred and Kevin P. Reilly Jr. Fund Established 1991 Established 1992 Established 1997 Vaughan Roofing Anne R. and Robert N. Stout Fund and Sheet Metal LLC Fund Linda L. Saurage Fund Established 2001 in Memory of Mr. and Mrs. Charles Established 2004 Jennifer and Sean Reilly Family Fund F. Record and Mr. and Mrs. Ross Established 1997 Roland Saurage Fund N. Stout Shannon Veal Finish Established 2000 the Dream Fund Established 2001 John Charles Reynolds Established 2008 Family Foundation Ruth Banker Scanlan Family Fund Tiffany S. Taulbee Fund Established 2001 Established 2003 Established 2001 Rick Hartley and David Vey Fund Established 1994 Tarajano Family-PALA Group Fund River City Jazz Coalition Fund Garrett M. Schram Fund Established 2007 Established 2001 Established 1998 Whitney Employees Disaster Assistance Fund Vada Reynolds and Ryan Family Melvin A. and Flaine Kessler Taylor, Porter, Brooks Established 2005 Foundation Schudmak Family Fund & Phillips Fund

Established 1997

Established 2001

Established 2003

Ruth Wilkinson Memorial Fund

Established 2007

Shaver Woodall Fund Established 2008

Margaret Champagne Womack Fund Established 2000

Milton J. Womack Foundation Fund Established 2005

Fay L. Woo Fund Established 2004

Designated Beneficiary Funds

J. B. and Katherine Arbour Fund to Benefit Bishop Ott Works of Mercy Trust Established 1993

Arts Council of Greater Baton Rouge Fund Established 1988

Ascension Fund for Academic Excellence Established 1990

All Star Automotive Endowment Mrs. Anona C. Banker Memorial Endowment

BASF Corporation Endowment Borden Chemicals and Plastics Endowment

Capital One Bank Endowment Chester Jr. and Penny Diez Endowment

CF Industries Inc. Endowment Freeport-McMoRan Foundation Endowment

Honeywell Endowment Lion Copolymer Geismar Endowment

Neese Industries Inc. Endowment Philippe Family Memorial Endowment in Memory of Raymon Philippe Sr.

A.S. "Blue" Philippe and David "Wolfie" Philippe

Regions Bank Endowment Rotary Club of East Ascension Rotary Club of Gonzales

Memorial Endowment

Rubicon Inc. Endowment Ruth B. Scanlan Endowment in Memory of Arthur G. Scanlan

St. Elizabeth Hospital Endowment

Shell Companies Louisiana Endowment

Southwest Computer Bureau Endowment

Triad Nitrogen Endowment United Companies Financial Corp. Endowment

Vulcan Materials Endowment Whitney National Bank Endowment

Williams-Geismar Olefins Plant Endowment

Bailey Family Fund to Benefit University High School Established 2001

Baton Rouge Opera Guild Fund in Honor of Pauline Bondy Hernandez Established 1999

Baton Rouge Opera Guild Fund/Dr. Joseph G. Dawson Jr. Memorial Endowment Established 1997

Baton Rouge Speech and Hearing Foundation Patient Activity Fund Established 2000

Big River Economic and Agricultural Development Alliance (BREADA) Fund Established 2001 Mary Ann Brown Preserve Nature Conservancy Fund Established 1993

Ollie Steele Burden Manor Patient Activity Fund Established 2000

Chi Omega Community Fund 100th Anniversary Established 2006

Juliet S. Dougherty Fund Established 1997

Katharine O. Dunham Fund Established 1986

Katharine O. Dunham Opera Scholarship Fund Established 2004

East Baton Rouge First Responders Fund Established 1988

East Feliciana Academic Fund Established 1995

Dr. and Mrs. W.R. Eidson Fund Established 2006

Elan Vitale Montessori School Fund Established 2006

Foundation For A Better Louisiana Fund Established 1999

Greater Baton Rouge Hope Academy Fund Established 2007

Rev. Ralph F. Howe Jr. Endowment Fund Established 2004 Iberville Foundation for Academic Excellence Fund Established 1992

Allied Signal Endowment Citizens Bank and Trust Co. Endowment

Dow Chemical Endowment Georgia Gulf Corp. Endowment Iberville Trust and Savings

Endowment

J. J. LaPlace Jr. Memorial Endowment

Syngenta Crop Protection Inc. Endowment

Union Pacific Foundation Endowment

Dr. J.H. Lee Memorial Fund Established 1993

Edgar and Belle Levy Fund Established 1985

Louisiana Art & Science Museum Endowment Fund for Science Education Established 1996

LSU School of Art Auto Hotel™ Fund Established 2000

Mongolian Heart Fund Established 2008

Robert F. Nichols and Ruth S. Nichols Memorial Endowment Fund Established 2007

The Original Richland Library Restoration Society Inc. Fund Established 1999

Patrons of the Public Library Endowment Established 2007

Prevent Child Abuse Louisiana/ Stewart T. Gordon M.D. Endowment Established 1997

Milton and Paula Shepard Fund for the Benefit of the American Red Cross Established 1997

West Baton Rouge Foundation for Academic Excellence Fund Established 2000

American Gateway Bank

Cargill Inc.
Community Coffee Company
Foundation Endowment
The Dow Chemical Company
DSM Elastomers Endowment
Edgen Murray Corporation
Eighteenth Judicial District Fund

Baton Rouge Fractionator LLC

ExxonMobil
Paul Fouquier Memorial Fund
by the Rawlston Phillips Family
The Ray Marchand Family Fund
Placid Refining Company LLC
Union Pacific Railroad
West Baton Rouge Chamber of
Commerce
Mr. and Mrs. J. Carter Wilkinson

Westminster School Park Project Fund Established 2006

Field of Interest Funds

Academic Distinction Fund Established 1989 Albemarle Corporation Endowment

Allied Signal Foundation
Endowment
All Star Automotive Endowment
Park One Endowment

Bank One Endowment
Baton Rouge Coca-Cola

Endowment

Blue Cross Blue Shield of Louisiana Endowment Community Coffee Company Foundation Endowment Credit Bureau of Baton Rouge Endowment

Dow Chemical USA Endowment Exxon Endowment Freeport-McMoRan Endowment Hibernia Bank Endowment

Junior League of Baton Rouge
Endowment

Kleinpeter Farms Dairy Endowment

Lamar Corporation Endowment Louisiana Public Facilities Authority Endowment

McDonald's of Baton Rouge/ The Valluzzo Family Endowment Manda Packing Company Inc. Endowment

Manship Family Endowment Paula Garvey Manship Endowment

Noland Investments Endowment
Irene W. & C. B. Pennington
Foundation Endowment
Shell Oil Company
Foundation Endowment
United Companies Financial

United Companies Financial Corp. Endowment Woman's Hospital Foundation

Endowment

BASF Battered Women's Fund Established 2005

Baton Rouge Area Foundation Hurricane Relief and Recovery Fund Established 2008

BREADA Emergency Fund Established 2008

Bringing Something Back Fund Established 2008 Virginia Major Brooks Memorial Endowment Fund Established 2002

Cane's Plaquemines Parish Relief Established 2008

Center for Interdisciplinary Research in Francophonie Fund Established 2008

Adelaide Chapman Memorial Fund for the Arts Established 2002

Charles Fund Established 2006

Schumann Chiang Memorial Fund Established 2006

Children's Classical Music Fund Established 1999

The Classical Institute of the South Fund Established 2008

Marcia Kaplan Kantrow Conference Center Endowment Established 2005

Helen Johnson Cremeens Memorial Fund Established 1998

Jean H. Curet Fund for Medical Research Established 2000

Juliet Singletary Dougherty Fund for Education, Health and Health Research Established 1998

Downtown Enhancement Fund Established 2004 Duel Under the Oaks Hurricane Relief and Recovery Fund Established 2008

Economic Development Partnership Fund Established 1995

David M. Ellison Jr. and Kathryn G. Ellison Fund Established 2006

Farrnbacher Memorial Fund Eye Care for the Indigent Established 1988

Fondo Cordoba Educational Fund Established 2004

Friends of Rosenwald School Established 2005

Ernest J. Gaines Literature Award Established 2005

S. J. Gianelloni Jr. Fund Established 1982

Terry Goudeau Media Center Fund Established 2004

Ann Maxwell Greer Education Initiative Fund Established 1993

Julia R. Hamilton Fund Established 1990

Elmira Harelson Harrison Fund Established 1994

HIV/AIDS Initiative Established 2004

The H.O.P.E. Fund Established 2008

Hurricane Katrina Education Fund Established 2005

Hurricane Katrina Master Plan, Baton Rouge Established 2005

Hurricane Katrina New Orleans Recovery Fund Established 2005

Ingram Settlement Fund Established 2008

James Gang Fund Established 2008

Allen S. Joseph Fund Established 1994

Marcia Kaplan Kantrow Community Lecture Series Fund Established 1996

Kean, Miller, Hawthorne, D'Armond, McCowan and Jarman Fund Established 1989

Louisiana Abraham Lincoln Bicentennial Commission Fund Established 2008

LSU Board of Supervisors Management Study Fund Established 2000

LSU Internal Medicine Residency in Baton Rouge Fund Established 1998

Charles McVea Family Fund Established 1988

Robert Martin Maillet Memorial Fund Established 1999 Carl "Collie" Mascarella Fund Established 1991

Vivian Mayer and W. Bogan Quine Fund Established 1989

Denis and Carolyn Murrell Field of Interest Fund Established 2005

Music for Tomorrow Fund Established 2006

Earl E. Nelson Fund Established 2007

NCCJ Baton Rouge Region Fund Established 2005

Milton and Paula Shepard Fund Established 1997

Soul Survivors Fund Established 2008

South Louisiana Art Fund Established 2008

Starbucks Community Fund Established 2006

Steele Boulevard Public Area Fund Established 2004

Talking Signs Fund Established 2008

Margaret Powers Townsend Fund Established 1999

Jack Christian and Caryol Christian White Fund Established 2000

Woman's Hospital Foundation Fund Established 1995 Henrietta Colley Yoder Fund Established 1994

Joseph F. Yoder Jr. Fund Established 1994

Young Women's Christian Association Fund Established 1994

Young Women's Christian Organization Fund Established 1997

Organization Funds

Alzheimer's Services of the Capital Area Established 2004

ARC of Louisiana-Building Fund Established 2007

ARC of Louisiana-General Endowment Established 2007

ARC of Louisiana-Long Term Growth Established 2007

Arlington 4-H/Vocational Agriculture Endowment Fund Established 1993

Charity Hospital Fund Established 2007

Clara Barton Society of the American Red Cross Fund Established 1995

Baton Rouge Green Fund/ The Kennon Memorial Endowment Established 1991 The Baton Rouge Little Theatre Endowment Fund Established 2006

Baton Rouge Opera Guild Fund Established 1995

Baton Rouge Opera Guild in Honor of John H. Hernandez Established 2006

Baton Rouge Speech and Hearing Foundation Fund Established 1991

Baton Rouge Symphony Fund Established 1991

Baton Rouge YMCA Fund Established 1997

Boys & Girls Club of Greater Baton Rouge Fund Established 2002

Adalié Brent Memorial Fund To Benefit the Louisiana Arts & Science Museum Established 1993

Ollie Steele Burden Fund Established 1996

Capital Area Family Violence Intervention Center/Battered Women's Program Fund Established 1993

Capital Area United Way Community Chest Established 1988

Catholic Foundation of the Diocese of Baton Rouge Fund Established 2000 Ann Arbour Fund for Catholic

Charities

Catholic Educational Endowment Fund Catholic Life Television Fund Catholic Seminary Scholarship Fund The Evangelization Fund Knights of Columbus 3298

The Evangelization Fund Knights of Columbus 3298 Diocesan Seminarian Fund in Memory of Monsignor John Weber

Paul B. Landry Jr. Trust for Holy Family Church and School Fund St. Louis King of France Father Maynard "Tippy" Hurst Jr. Fund Fr. Patrick Mascarella Emergency Assistance Fund Joe and Paula O'Neill Melancon Scholarship Fund Bishop Stanley Joseph Ott Works of Mercy Trust Fund Our Lady of Mt. Carmel Church-Perpetual Care Fund Our Lady of Peace Parish. Vacherie-Perpetual Care Fund Redemptorist Diocesan Regional Catholic High School

Fund
Patrick A. Kennedy
Scholarship Fund
Phyllis Moberley Rispone
Memorial Fund
Catherine Romero
Scholarship Fund
Wayne E. Reulet Fund

Wayne E. Reulet Fund Barbara Womack Fund St. Aloysius Catholic Church St. Anne Church Naploeonville Maintenance Fund St. Augustine Church-Perpetual Care Fund

St. George Church-Perpetual Care Fund

St. George Parish Fund St. George School Fund

St. Gerard Majella Church Fund St. John Interparochial School, Plaquemine-Ann Bryant Wilbert Arbour Scholarship Fund St. John the Baptist, Brusly-Perpetual Care Fund St. Joseph Cathederal Fund

St. Joseph Parish, Paulina-Perpetual Care Fund St. Joseph the Worker Church, Pierre Part-Perpetual Care Fund

St. Jude School-Reulet Scholarship Fund

St. Mark Parish Memorial Endowment Fund St. Mary Cemetery, Union-

Perpetual Care Fund

St. Michael the Archangel Parish, Convent-Perpetual Care Fund St. Philip Parish-Perpetual Care

Fund St. Thomas Aquinas School-—Dominican Endowment Fund Santa Apolonia Fund Mary and Edward Steimel Fund

Father Than Vu Theological Education Fund

Covenant House New Orleans Fund Established 2005

J. Hubert "Red" Dumesnil Endowment for Junior Achievement Education in Acadiana Established 2000

East Baton Rouge Lions Charities Fund Established 2008

EBRPSS Foundation Fund Established 2006

Episcopal School Fund Established 1992

Episcopal School General Endowment Fund Established 2006 Peggy and Jim Fields Fund for the Catholic Foundation

Established 2008

Foundation for Historical Louisiana Fund Established 1989

Friends of Magnolia Mound Plantation Fund Established 1993

Friends of New Orleans Fund Established 2006

Greater Baton Rouge Food Bank Fund Established 1997

Historic Magnolia Cemetery Fund Established 2003

Holy Ghost Catholic Church Fund Established 2007

Holy Ghost Catholic School Fund Established 2007

Hospice Foundation of Greater Baton Rouge Fund Established 1993

Rev. Ralph F. Howe Jr. Agency Endowment Fund Established 2004

International Hospitality Foundation Fund Established 1989

Junior Achievement of Greater Baton Rouge Fund/M. J. Rathbone Endowment Established 1992

Junior League of Baton Rouge Fund Established 1999 LHSAA Foundation Established 2008

The Louisiana Endowment for Francophonie Fund *Established 2005*

Louisiana Trust for Historic Preservation Established 1991

Louisiana Public Broadcasting Fund Established 1994

LSU School of the Coast and Environment for Excellence Fund Established 2004

Metropolitan Crime Commission Established 2004

Leah Hipple McKay Memorial Fund Established 2006

David Piper Mills and Marguerite Harrell Mills Memorial Fund Established 2003

Options Foundation Established 2007

Patrons of the Public Library Fund Established 1984

Pointe Coupée Community Foundation Fund Established 2002

Pointe Coupée Community Foundation Early Childhood Education Program Established 2005

Pointe Coupée Community Foundation—NRG/AMPS Established 2006

Pointe Coupée Community Foundation Hurricane Katrina Relief Fund Established 2005

Rotary Club of Baton Rouge Inc. Foundation Fund Established 2008

St. Elizabeth Ann Seton School Fund Established 2007

St. James Episcopal Church Fund Established 2000

St. James Place of Baton Rouge Fund Established 1996

Volunteers of America Family Fund Established 2002

Volunteers of America Fund Established 1989

The Wealth and Giving Forum Fund Established 2007

West Baton Rouge Historical Association Future Growth Fund Established 2008

Scholarship Funds

Sidney Vincent Arbour Sr. and Warren David Farr Scholarship Fund Established 2000

Asparagus Club Scholarship Fund Established 2002 Associated Grocers—Sam S. Politz Scholarship Fund Established 1995

Twiley, Marie and Bringier Barker Scholarship Fund Established 1999

The Sidney M. Blitzer Awards in Violin Performance Fund Established 2006

James "Big Fuzz" Brown and Ellis A. "Little Fuzz" Brown Scholarship Fund Established 1990

Catholic High School Fund— Catholic High School Endowed Scholarship Established 1990

Catholic High School Fund— Bishop Stanley J. Ott Memorial Endowed Scholarship Established 1991

Stephen W. Cavanaugh Scholarship Fund Established 2006

Roger J. Clouatre Memorial Scholarship Fund Established 2001

Foundation for Culinary Excellence Scholarship Fund Established 2005

Ruby J. Darensbourg-Cook Memorial Scholarship Fund Established 2001

Karen E. Domingue-Maillet and Rhodia Scholarship Fund Established 1999 Grocery Manufacturers Representatives Association Scholarship Fund Established 1996

M. Paul LeBlanc Sr. Memorial Scholarship Fund Established 2001

John Ivany Marshall Family Memorial Blueprint Scholarship Fund Established 2008

Harriet Babin Miller Scholarship Fund Established 2005

Aaron Bernard Murray and Fay Tyler Murray Education Encouragement Fund Established 1998

Phi Gamma of Chi Omega House Corporation Fund Established 1990

The David and Jeannie Price Scholarship Established 2007

Gordon A. and Camilla R. Pugh Scholarship Fund Established 1992

Bertrand H. Roussel Memorial Scholarship Fund Established 1991

St. James Parish Scholarship Fund Established 1999

Students Talent Initiating Results Scholarship Fund Established 2004 Newton B. Thomas Merit Scholarship Fund Established 2008

Shannon Veal Memorial Scholarship Fund Established 2008

Justin Westbrook Memorial Scholarship Fund Established 2008

Unrestricted Funds

Albemarle Corporation Fund Established 1992

All Star Automotive Fund Established 2008

Alvin R. and Louise K. Albritton Memorial Fund Established 1997

Bill and Jane Kean Anderson Fund Established 1993

Joseph H. Baynard Fund Established 1966

May and William Tait Baynard Family Fund Established 1995

H. Payne Breazeale, Victor A. Sachse Jr. and Maurice J. Wilson Memorial Fund Established 1990

Walter A. and Kathleen D. Buchanan Fund Established 1992

Richard C. and Mary P. Cadwallader Family Fund Established 1991

Cecil, Margaret, Eloise and J. C. Dabadie Fund Established 2001

Robert I. Didier Jr. Fund Established 2001

Myron and Roberta Falk Fund Established 1982

Eleanor and Albert Fraenkel Fund Established 1994

Freeport-McMoRan Inc. Fund Established 1982

Don Gerald/Hibernia Bank Memorial Fund Established 1997

James Monroe Gill Memorial Fund Established 1998

Julia R. Hamilton Fund Established 2003

Katherine and Paul E. Haygood Family Fund Established 1991

Margaret L. Hogan Fund Established 1973

Will and Leona Huff Family Fund Established 1993

Donald L. and Norine O. Johnson Memorial Fund Established 2002

George "Pretty" Wallace Jones and Thomas W. Jones Fund Established 1999

R. Gordon Kean Jr. Family Fund Established 1992

Frank D. McArthur II Fund Established 1986

Rosalind and Leslie McKenzie Fund Established 1983

Elbert E. Moore Family Fund Established 1986

James A. Poirrier Fund Established 2001

Reymond H. Pope Memorial Fund Established 1993

Harvey H. Posner and Mary S. Posner Fund Established 1984

Shobe and Associates Fund Established 1993

Ernest and Margaret Wilson Fund Established 1989

Community Foundation of Southwest Louisiana

Community Foundation of Southwest Louisiana Endowment Fund Established 2008

Community Foundation of Southwest Louisiana Hurricane Relief and Recovery Fund Established 2008

Daughters of Mary USA Fund Established 2008

Kyle Broussard Memorial Fund Established 2008 Southwest Louisiana Law Center Fund Established 2008

The Bishop Jude Speyrer Fund in Honor of Monsignor Gouaux Established 2008

St. Nicholas Center for Early Intervention Fund Established 2008

Northshore Community Foundation Funds

The 1906 Founders Endowment Fund Established 2001

Bankston Family Fund Established 2008

Fund for Bogalusa Established 1999

Bogalusa Scholarship Fund Established 2006

Carpenter Family Fund Established 2007

Christwood Fund Established 2007

John Lohman Christwood Endowment Fund Established 2007

Center of Philanthropy Established 2008

Donahue Favret Contractors Fund Established 2007 Jack and Maura Donahue Fund Established 2007

Founders Forum Fund Established 2007

Lake Ponchartrain Basin Foundation Established 2007

Mandeville Recreation Fund Established 2008

The Mill Town Players Fund Established 2002

Robin and Pamela Mingo Fund Established 2008

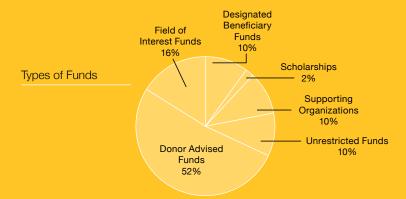
Northshore Community Planning Fund Established 2008

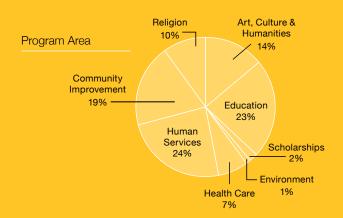
Northshore Displaced Residents Fund Established 2007

St. Tammany Association for Retarded Citizens Established 2006

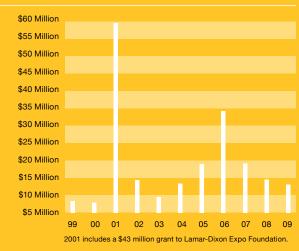
Jinx Vidrine Legacy Foundation Fund Established 2008

Peter A. and Lisa H. Wilson Charitable Fund Established 2007





Total Grants



Arts, Culture & Humanities

\$1,720,959

Alley Theatre - \$500

Alliance Française de la Nouvelle Orleans —\$2.150

Ars Lyrica Houston-\$1,000

Arts Council of Greater Baton Rouge Inc.—\$69,240

Ascension Community Theatre—\$5.000

Atlantic Theater Company—\$15,500

Bascom-Louise Gallery-\$15,000

Baton Rouge Ballet Theatre Inc.—\$500

Baton Rouge Gallery-\$250

Baton Rouge Opera Guild Inc. —\$2.679

Baton Rouge Symphony Orchestra—\$31,650

The Cahoon Museum of American Art Inc.—\$1,500

Classical Institute of the South Fund—\$9,301

Community Fund for the Arts— \$64,250

Culture Candy—\$5,000

Dominic Walsh Dance Theater—\$500

Douglas Manship Sr. Theatre Complex Holding Inc.—\$618,503

Ernest J. Gaines Award for Literary Excellence —\$12,500

Foundation for Historical Louisiana Inc.—\$63,940

The Foundation for Outdoor Advertising Research and Education—\$2.500

French Quarter Festivals Inc.— \$10.000

Friends of Louisiana Public Broadcasting Inc.—\$15,900

Friends of Magnolia Mound-\$4,100

The Friends of the Rural Life Museum Inc.—\$108,340

Friends of St. Alphonsus-\$100

Friends of the Baton Rouge Zoo—\$200

Highlands Chamber Music Festival Inc.—\$250

Jazz Foundation of America—\$10,000

Julius Freyhan Foundation—\$719

Louisiana Artists Guild-\$20,000

Louisiana Art and Science Museum—\$98,777

Louisiana Endowment for the Humanities—\$1,000

Louisiana Historical Society-\$5,000

Louisiana Philharmonic Orchestra—\$21,500

Louisiana Trust for Historic Preservation—\$18,750

Louisiana's Old State Capitol—\$25,000

LSU Museum of Art-\$18,350

LSUF—Patrons of LSU Opera—\$1,000

Mid-City Dance Project Inc.— \$16,000

National World War II Museum Inc.—\$5.000

New Orleans Arts and Cultural Host Committee Inc.—\$10,000

New Orleans Musicians Assistance Foundation—\$50,000

New Orleans Opera Association—\$1,000

Of Moving Colors Productions—\$500

Opéra Louisiane-\$2,500

Performing Arts Society of Acadiana Inc.—\$1,450

Playmakers of Baton Rouge Inc.—\$1,200

The Public Theater—\$9,000

River City Jazz Coalition—\$16,000

Shaw Center for the Arts-\$250

Siouxland Heritage Foundation—\$2,500

Slidell Little Theater-\$20,000*

Slidell Symphony Society-\$10,000

Southern Food and Beverage Museum Foundation—\$2,000

Southern Rep-\$60,000

Sweet Home New Orleans—\$209,010

Swine Palace Productions Inc.—\$23,700

West Baton Rouge Historical Association—\$100

West Feliciana Historical Society—\$100

Woodville Civic Club-\$200

Community Improvement

\$2,452,394

Allen Parish Tourist Commission—\$2,000

American Saddlebred Horse Association—\$3.000

Baton Rouge Area Foundation—\$725,000

Bayou District Foundation-\$312,231

Boston College/ Center for Corporate Citizenship—\$25,000

BREADA—Big River Economic & Agricultural Development Alliance—\$12.523

BREC Foundation-\$21,003

Caddo Parish Animal Services—\$2.500

Cameron Parish Police Jury— \$15,000**

Capital Area Animal Welfare Society
-\$150

Cat Haven Inc. - \$24,814

Center for Planning Excellence Inc.—\$8.000

City Year Inc.-\$110,000

City Year Louisiana-\$73,000

Community Action Agency of Siouxland—\$5.000

510uxiaiiu—\$5,000

Community Foundation of Western North Carolina—\$10,000

Double Angel Inc.—\$100

Forum 35-\$4,500

Foundation for a Better Louisiana—\$750

* Northshore Community Foundation grant

** Community Foundation of Southwest Louisiana grant

Foundation for the Mid South-\$1,000 Friends of City Park-\$25,000 Friends of the Baton Rouge Zoo-\$1.000 Friends of Pelican Park-\$20.000* Greater Baton Rouge Economic Partnership Inc. -\$422.100 Greater New Orleans Development Foundation-\$55,000 Gulf Coast Housing Partnership Inc.-\$10,000 Habitat for Humanity of Greater Baton Rouge-\$13,368 International Hospitality Foundation-\$22.683 Junior League of Baton Rouge Inc.-\$1.000 Louis A. Martinet Foundation - \$5.000 Louisiana Fraternal Order of Police Foundation-\$500 Louisiana SPCA-\$5,000 Louisiana Success-\$20,000 Make It Right Foundation-\$151,500 Mid City Redevelopment Alliance-\$4,750 Minnesota Zoo Foundation—\$250 Mizell Farms-\$3,250 Morrow Family Farm-\$500 MQVN Community Development Corporation Inc.—\$10,000

New Orleans Redevelopment

No Kill Baton Rouge Fund-\$24,500

Authority—\$150.000

Northshore Community

Foundation-\$55,500

Northshore Housing Initiative Inc.-\$15,000* Old South Baton Rouge Master Plan-\$2,722 Plymouth County 4-H and Agricultural Society-\$250 Pointe Coupee Animal Shelter—\$100 Preservation Alliance of New Orleans-\$250 Public Affairs Research Council of Louisiana Inc.—\$21,400 Rebuilding Together Baton Rouge-\$2,500 Rotary Club of Baton Rouge Foundation-\$6.000 Scotlandville Community Development Corporation-\$1,000 Social Enterprise Alliance Inc.-\$2,500 Southwest Louisiana Law Center Inc.-\$10,000** St. Francis Animal Sanctuary Inc.-\$700 Tipitina's Foundation—\$1,000 Valero Energy Foundation—\$10,000 The Wilbur Marvin Foundation—\$17.500 Yelp BR Fund-\$5,000 Education \$2,960,418

Academic Distinction Fund-

Academy of the Sacred

\$102,168

Heart-\$6,500

The Ascension Fund—\$29,305 Ascension Fund—Rotary Club of Gonzales Memorial Endowment-\$6,000 Associação Brasil-America-\$3.100 Baton Rouge Community College Foundation-\$10,000 Baton Rouge Epicurean Society-\$1,000 Baton Rouge Youth Coalition-\$6,500 Bengal Group Inc. - \$1,000 Benilde-St. Margaret's School-\$3,500 Bosque School-\$200 Brandeis University-\$5.000 Breakthrough New Orleans-\$1,000 Catholic High School-\$17,385 Catholic of Pointe Coupee—\$500 The Children's Charter School-\$5.000 Christ Episcopal School-\$75,000 Christ School-\$10.000 Cypress Heights Academy-\$1,500 David Rockefeller Center for Latin American Studies-\$10,000 Department of Special Education Diocese of Baton Rouge-\$1,000 Deutsche Samstagsschule Houston Inc.-\$1.000 Dream Teachers LLC-\$250 The Dunham School-\$65.503

AFS-USA Inc.-\$200

School-\$3,000

Annunciation Orthodox

Library—\$5,000 East Baton Rouge Parish School System-\$25,000 EBRPSS-Baton Rouge Magnet High School-\$750 EBRPSS-Tara High School-\$5,000 Elan Vitale Montessori School-\$5,000 Episcopal High School of Baton Rouge-\$266,870 Foundation for Science and Math Education Inc.—\$2,000 Fund for the New School—\$1,000 Greater Baton Rouge Hope Academy-\$15,728 Green T. Lindon Elementary School-\$10,000 Groves Academy-\$250 Hampden-Sydney College—\$11.500 Harvard University - \$150.000 Hathaway Brown School—\$1,000 Holy Ghost Catholic School-\$115,056 Iberville Foundation for Academic Excellence-\$12,600 Isidore Newman School-\$16,500 Jackson Middle School—\$1,500 Jesuit High School—\$2,500 Junior Achievement of Greater Baton Rouge-\$24.666 The Kent School-\$200 KIPP New Orleans-\$1,000 Literacy Council of Southwest Louisiana Inc.-\$5.000 Livonia High School—\$2,500

East Baton Rouge Parish

Louisiana High School Athletic Association—\$150,000

Louisiana Resource Center for Educators—\$94,160

Louisiana School for the Deaf Foundation—\$3,000

Louisiana Statewide Education Transformation—\$55,000

LSU Alumni Association-\$3,000

LSU E. J. Ourso College of Business—\$36,500

LSU Foundation—\$430,784

LSU Foundation/Centre Pluridisciplinaire—\$15,000

LSU Paul M. Hebert Law Center—\$1,000

LSUF—College of Art & Design—\$4,000

LSUF—College of Education—\$75,000

LSUF—Friends of French Studies—\$100

LSUF-LSU Libraries-\$1,000

LSUF—Manship School of Mass Communication Excellence Fund—\$259.600

LSUF-School of Music-\$250

LSUF-Shreveport-\$1,000

LSUF—T. Harry Williams Center for Oral History—\$250

LSUF-LSU Press-\$5.000

Lycee Prive Maranatha-\$27,430

Miami Norland Senior High School—\$2,500

Money Management International Inc.—\$36,580

National Ataxia Foundation—\$1,000

The Original Richland Library Restoration Society Inc.—\$573

Phi Gamma Chapter of Chi Omega Corporation—\$1,600

Phillips Exeter Academy-\$2,000

Pointe Coupee Central High School—\$500

President & Fellows of Harvard College—\$50,000

RAND Corporation - \$5,100

Reverend Monsignor John A. Weber Seminarian Scholarship Fund—\$133

Rhode Island School of Design—\$5,000

Rice University—\$8,000

River Parishes Community College Foundation—\$3.500

Rosenwald Elementary School—\$815

Saint Thomas Academy—\$250

Southfield School—\$3,684

St. Aloysius School—\$4,500

St. Andrews Episcopal School of Amarillo—\$200

St. Bonaventure Indian Mission & School—\$1.100

St. Elizabeth Ann Seton School—\$1.137

St. George Catholic School—\$3,000

St. James Episcopal Day School—\$1.000

St. John Interparochial School—\$1.010

St. Joseph's Academy—\$17,986

St. Joseph's Academy Foundation—\$1,500

St. Mary's Dominican High School—\$2,500

St. Matthew's Episcopal School—\$3.000

St. Paul Adult Learning Center—\$1,250

St. Stanislaus College-\$100

St. Thomas Aquinas Regional Catholic High School—\$20,733

Stephenson Disaster Management Institute—\$85,000

Stuart Hall School—\$2,500 Sweet Briar College—\$3,000

Teach for America—South Louisiana—\$205,476

Trinity University-\$1,000

Trustees of Columbia University in the City of New York—\$100,000

Tulane University—\$500

Tulane University Law School—\$1.200

U.S. Public Service Academy - \$500

University Lab School Foundation—\$54,715

University of Houston—\$500

University of St. Andrews American Foundation—\$4,000

University of the South-\$4,000

University of West Florida Foundation Inc.—\$10.000

Vanderbilt University-\$25,000

Vassar College-\$10,000

Volunteers in Public Schools Inc.—\$11.536

Wellesley College-\$10,000

West Baton Rouge Foundation for Academic Excellence—\$7,230

Wofford College-\$5,000

WRKF Public Radio Inc.—\$16,400

Young Leaders' Academy of Baton Rouge Inc.—\$10,305

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\$165,388

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Baton Rouge Green Association Inc.—\$20.732

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CCA Louisiana Foundation-\$250

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Coalition to Restore Coastal Louisiana—\$250

Ducks Unlimited Inc.—\$56

Engineers without Borders USA Inc.—\$100

Friends of Hilltop Arboretum Inc.—\$3.550

Hauraki Gulf Charitable Trust—\$6.000

Independence Park Botanic Garden Foundation—\$100

Lake Pontchartrain Basin Foundation—\$40,000

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The Nature Conservancy—\$350

The Nature Conservancy of Louisiana—\$35,900

Pontchartrain Levee District—\$25,000

Southern Garden Symposium—\$1,000

Health Care

\$892,346

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Alzheimer's Association of Baton Rouge—\$500

American Cancer Society-\$13,500

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Beyond Batten Disease Foundation—\$3.000

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Compassion and Choices-\$100

Doctors Without Borders USA— \$1,000

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Foundation Fighting Blindness—\$1,000

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American National Red Cross—\$1,000

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Sunshine Foundation Inc.-\$2,500

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Episcopal Diocese of Louisiana—\$600

Covington-\$6,000*

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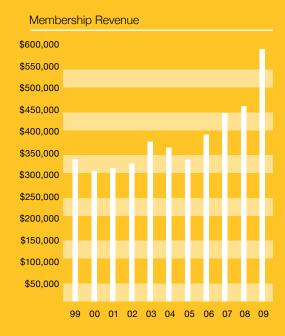
Jessica Pope-\$500

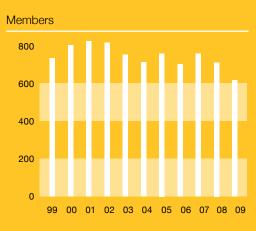
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